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*Co-Counsel to Mohsin Y. Meghji, Litigation Administrator, as Representative for the
Post-Effective Date Debtors*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

CELSIUS NETWORK LLC, *et al.*,

Reorganized Debtors.¹

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§
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Chapter 11

Case No. 22-10964 (MG)

(Jointly Administered)

**SECOND AMENDED NOTICE OF OCTOBER OMNIBUS HEARING REGARDING
CHANGE IN START TIME**

¹ The Debtors in these chapter 11 cases (the “**Chapter 11 Cases**”), along with the last four digits of each Debtor’s federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); Celsius US Holding LLC (7956); GK8 Ltd (1209); GK8 UK Limited (0893); and GK8 USA LLC (9450). The location of Debtor Celsius Network LLC’s principal place of business and the Debtors’ service address in these chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

PLEASE TAKE NOTICE that the United States Bankruptcy Court for the Southern District of New York (the “Court”) scheduled an omnibus hearing date and time for certain matters in the above-captioned chapter 11 cases for **Tuesday, October 8, 2024, at 2:00 p.m., prevailing Eastern Time** (the “October Omnibus Hearing”). The October Omnibus Hearing was **previously scheduled for 10:00 a.m. but has been changed to 2:00 p.m.** The motions expected to be heard at the October Omnibus Hearing include Docket Nos. 7709 and 7710 in the above captioned cases, as well as Docket No. 3 in Adv. Proc. No. 24-04024 (MG), among potential others. The October Omnibus Hearing was initially scheduled to take place in a hybrid fashion both in person and via Zoom for Government before the Honorable Martin Glenn, Chief United States Bankruptcy Judge, in Courtroom No. 523, located at One Bowling Green, New York, New York 10004-1408.

PLEASE TAKE FURTHER NOTICE that the Court altered the manner in which the October Omnibus Hearing will be held. The October Omnibus Hearing will now be held only via Zoom for Government before the Honorable Martin Glenn, Chief United States Bankruptcy Judge. The October Omnibus Hearing is not expected to involve the taking of testimony (a “Non-Testimonial Hearing”). All parties in interest, their attorneys, and witnesses must attend the October Omnibus Hearing by Zoom for Government. Parties wishing to appear at the October Omnibus Hearing, whether by making a “live” or “listen only” appearance before the Court, must make an electronic appearance (an “eCourtAppearance”) through the Court’s Electronic Appearance portal located on the Court’s website at: <http://www.nysb.uscourts.gov/ecourt-appearances>. Electronic appearances (eCourtAppearances) must be entered no later than **4:00 p.m., prevailing Eastern Time, the business day before the hearing (i.e., on Monday, October 7, 2024).**

PLEASE TAKE FURTHER NOTICE that any instructions regarding the October Omnibus Hearing being held in a hybrid fashion should be disregarded. This includes any mistaken assertions in Docket Nos. 7709 and 7710 in the above-captioned cases. The October Omnibus Hearing will be held **only via Zoom** according to the instructions in this Amended Notice.

PLEASE TAKE FURTHER NOTICE that, with the permission of the Court, the public, including members of the media, may dial-in to Non-Testimonial Hearings remotely using the audio platform made available by the Court. Any person or entity that is permitted to dial-in to the October Omnibus Hearing by using the audio platform must register their appearance in the Electronic Appearance portal located on the Court's website at: <http://www.nysb.uscourts.gov/ecourt-appearances>. Appearances must be entered no later than: **4:00 p.m., prevailing Eastern Time, the business day before the hearing (i.e., on Monday, October 7, 2024).**

PLEASE TAKE FURTHER NOTICE that due to the large number of expected participants in the October Omnibus Hearing and the Court's security requirements for participating in a Zoom for Government audio and video hearing, all persons seeking to attend the October Omnibus Hearing **remotely at 2:00 p.m., prevailing Eastern Time** on October 8, 2024, must connect to the October Omnibus Hearing **beginning at 1:00 p.m., prevailing Eastern Time** on October 8, 2024. When parties sign in to Zoom for Government and add their names, they must type in the first and last name that will be used to identify them at the October Omnibus Hearing. Parties that type in only their first name, a nickname, or initials will not be admitted into the October Omnibus Hearing. When seeking to connect for either audio or video participation in a Zoom for Government Hearing, you will first enter a "Waiting Room" in the order in which you seek to connect. Court personnel will admit each person to the October Omnibus Hearing from the Waiting Room after confirming the person's name

(and telephone number, if a telephone is used to connect) with their eCourtAppearance. Because of the large number of expected participants, you may experience a delay in the Waiting Room before you are admitted to the October Omnibus Hearing.

PLEASE TAKE FURTHER NOTICE that copies of all pleadings filed in these chapter 11 cases may be obtained free of charge by visiting the website of Stretto at <https://cases.stretto.com/Celsius>. You may also obtain copies of all pleadings filed in these chapter 11 cases by visiting the Court's website at <http://www.nysb.uscourts.gov> in accordance with the procedures and fees set forth therein.

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Dated: October 2, 2024
New York, New York

By: /s/ Samuel P. Hershey

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